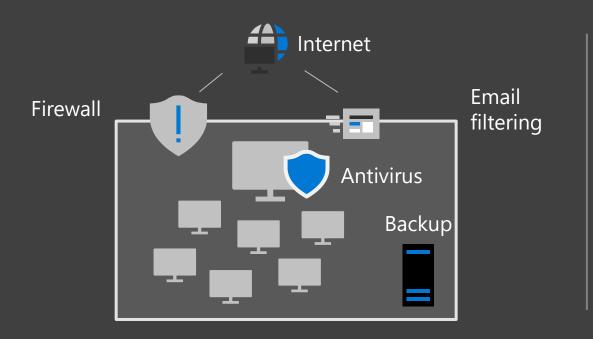
Today's SMB IT environment is challenging

<u>Old model</u>



What's changing





Employees working from more places



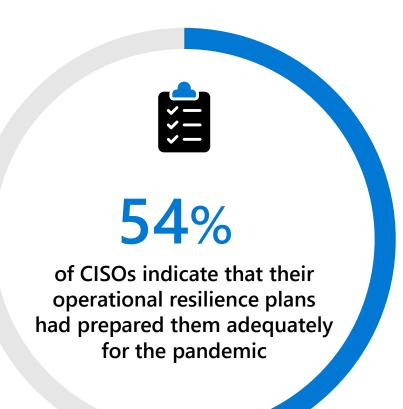
Increased cyber attacks

Business trends are changing

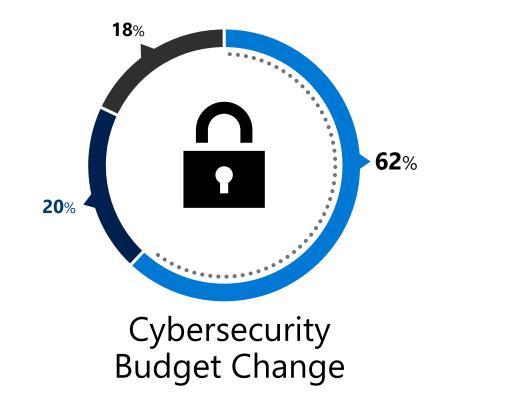
Remote everything

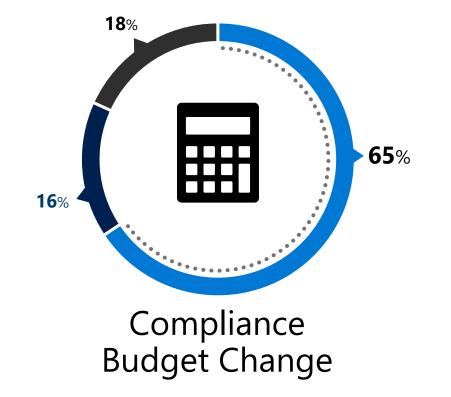


Operational resiliency



Budgets increasing to support remote work

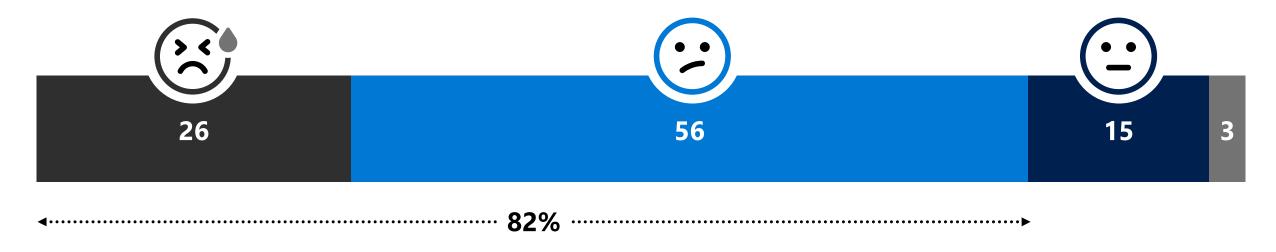




There is pressure to lower costs throughout the year

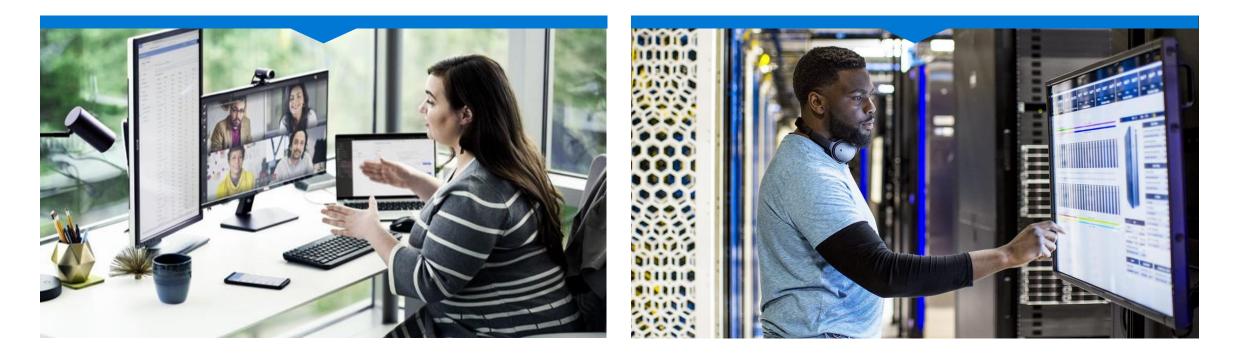
Pressure to Lower Cybersecurity Costs

n524; Shown as %





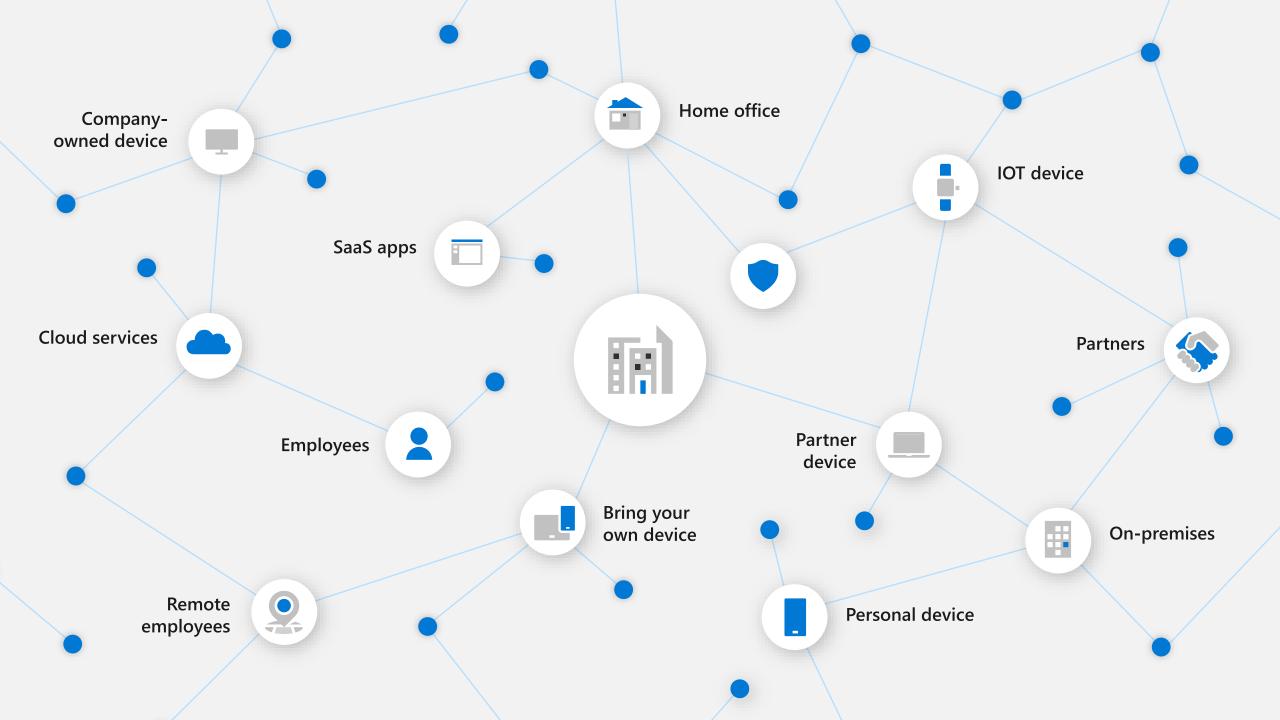
Where customers will focus in FY21



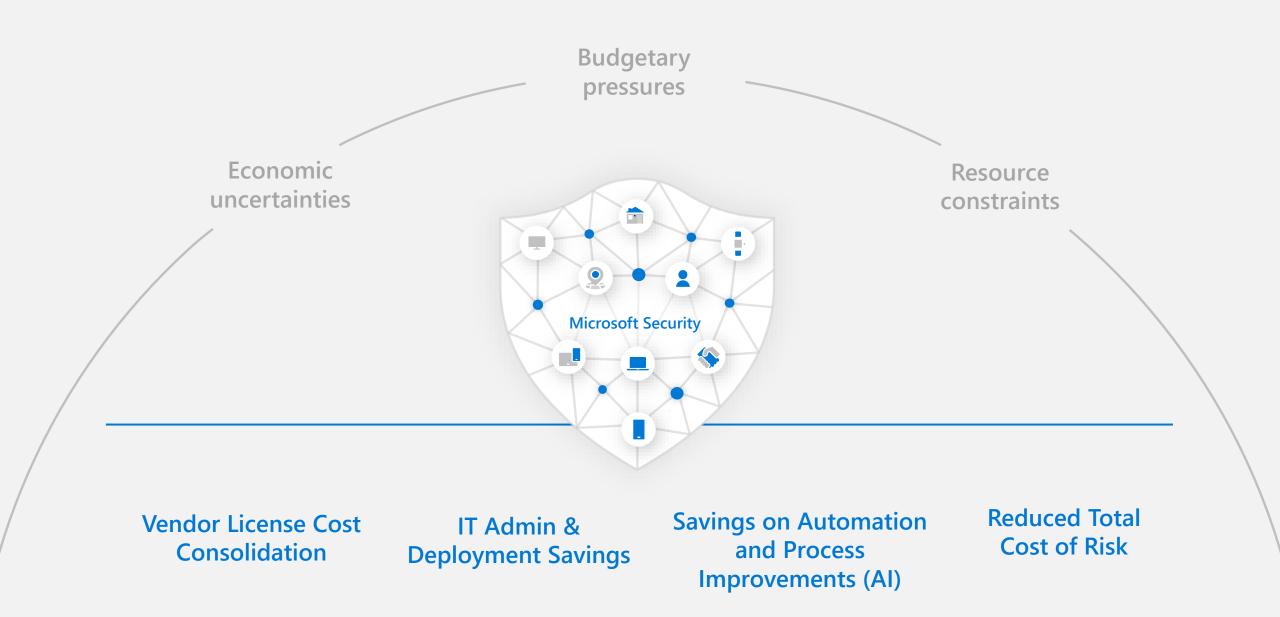
Reduce spend

Pivot to the cloud

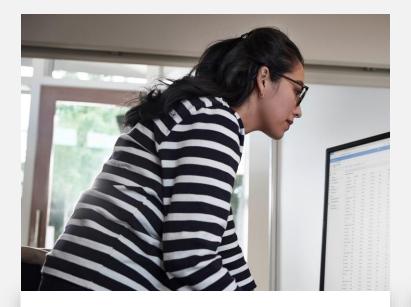
Budgetary pressures Economic Resource constraints uncertainties







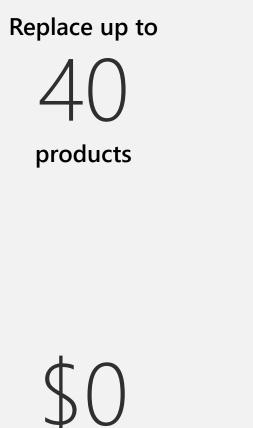
How Microsoft can help you







Consolidate security with Microsoft's cost-effective solution. Deliver seamless end-user experiences for greater security. Reduce cyber risk with integrated, best-in-class protection.



built in Cloud Security Posture Management with Azure Security Center



Up to 60%

savings with Microsoft 365 E5 Security

11%

savings with Cloud-native SIEM

Streamline and strengthen Replace up to 40 disparate products with

integrated, end-to-end security.

Single Sign on + Self-Service Reset Multifactor + Passwordless Authentication	Identity	Threat	Endpoint Detection and Response	Application Control End-user Training
Conditional Access Privileged Access Management	and access management	Threat protection	Endpoint Protection Platform Forensic Tools	Network Firewall (URL Detonation)
dentity Governance Active Directory Mobile Application Management	Unified endpoint management		Intrusion Prevention System Threat Vulnerability Management Anti-phishing	Host Firewall Secure Email Gateway Security Assessment SIEM
Mobile Device Management	Data protection	Cloud security	User and Entity Behavior Analytics Threat Intelligence Feeds App and Browser Isolation	SOAR Incident Response Servic DDoS Protection IoT Protection
Data DiscoveryDevice EncryptioData ClassificationEncrypted CloudData Loss PreventionSecrets ManagerInsider Risk ManagementDatabase SecurityInformation and Messaging EncryptionHere Security	l Storage	Cloud Worklo	Attachment Sandboxing Security Broker ad Protection Platform y Posture Management	IOT Protection

俞



Microsoft Security—a leader in five Gartner magic quadrants.



Access Management Cloud Access Security Brokers

Information Archiving

Endpoint Protection Platforms Unified Endpoint Management Tools

*Gartner "Magic Quadrant for Access Management," by Michael Kelley, Abhyuday Data, Henrique, Teixeira, August 2019

*Gartner "Magic Quadrant for Cloud Access Security Brokers," by Steve Riley, Craig Lawson, October 2019

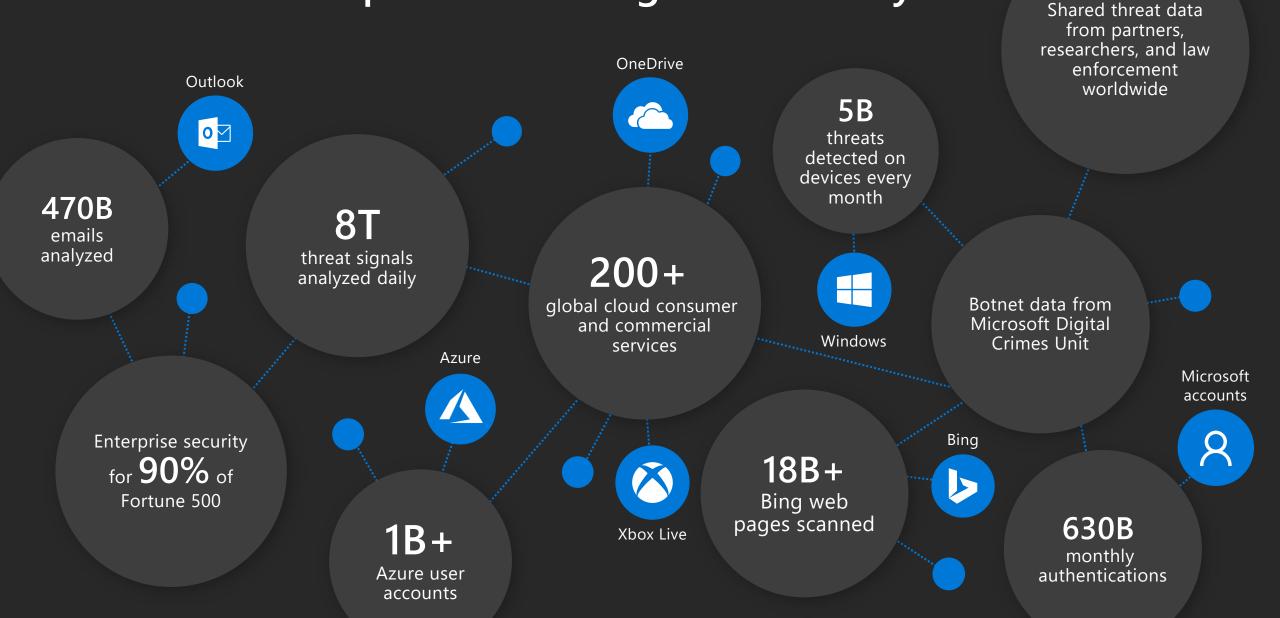
*Gartner "Magic Quadrant for Enterprise Information Archiving," by Julian Tirsu, Michael Hoech, November 2019

*Gartner "Magic Quadrant for Endpoint Protection Platforms," by Peter Firstbrook, Dionisio Zumerle, Prateek Bhajanka, Lawrence Pingree, Paul Webber, August 2019

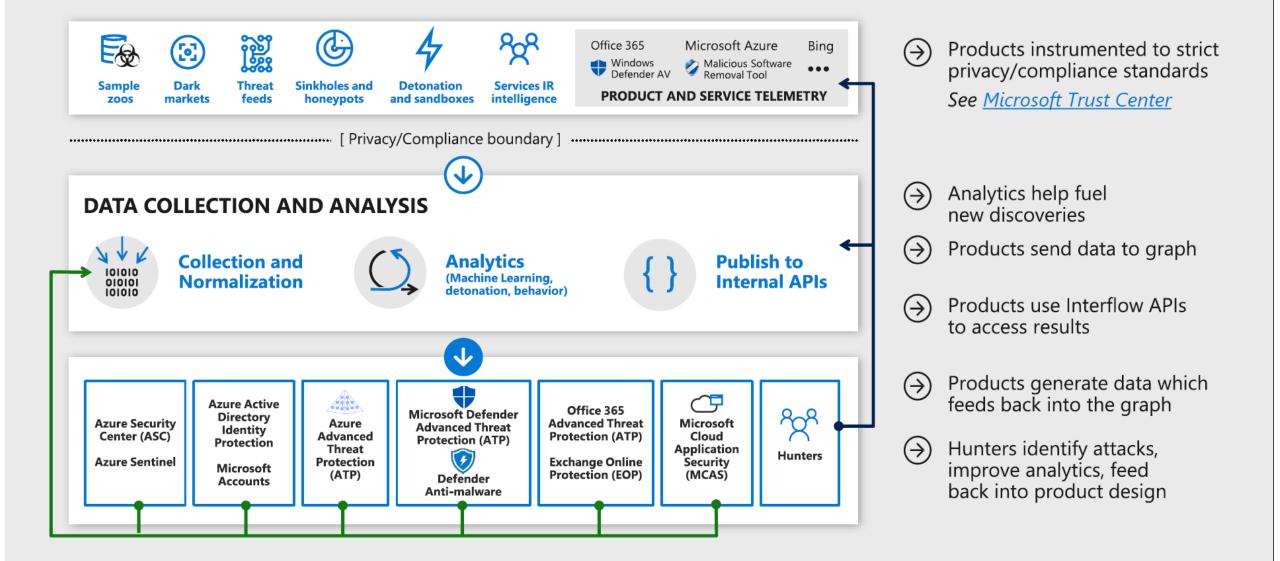
*Gartner "Magic Quadrant for Unified Endpoint Management Tools," by Chris Silva, Manjunath Bhat, Rich Doheny, Rob Smith, August 2019

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Microsoft has competitive advantage in AI Security

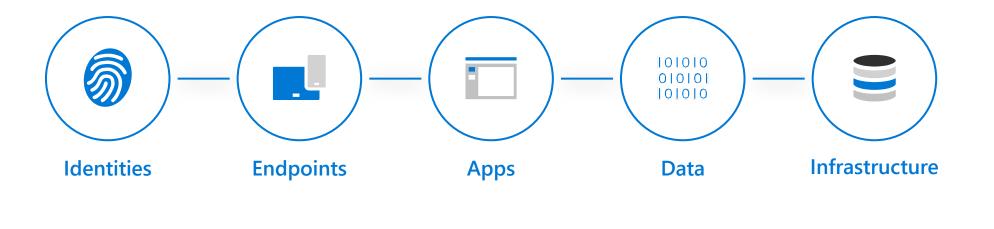


Inside The Intelligent Security Graph



Stop attacks

With a comprehensive, best-in-class portfolio



12B

Cloud activities inspected, monitored, and controlled in 2019

11B

Malicious and suspicious messages blocked in 2019

300B

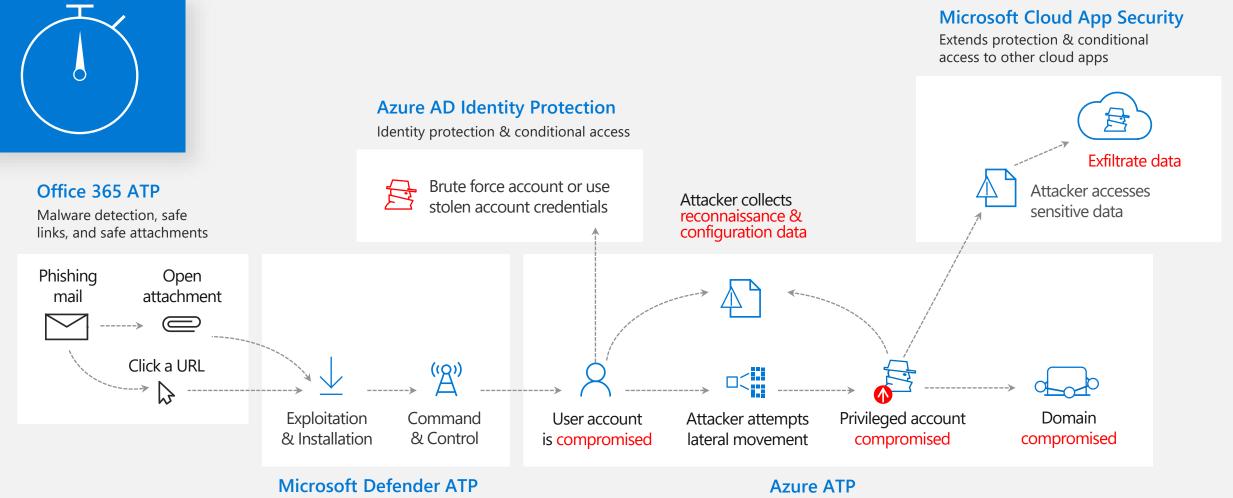
User activities profiled and analyzed in 2019

2.3B

Endpoint vulnerabilities discovered daily

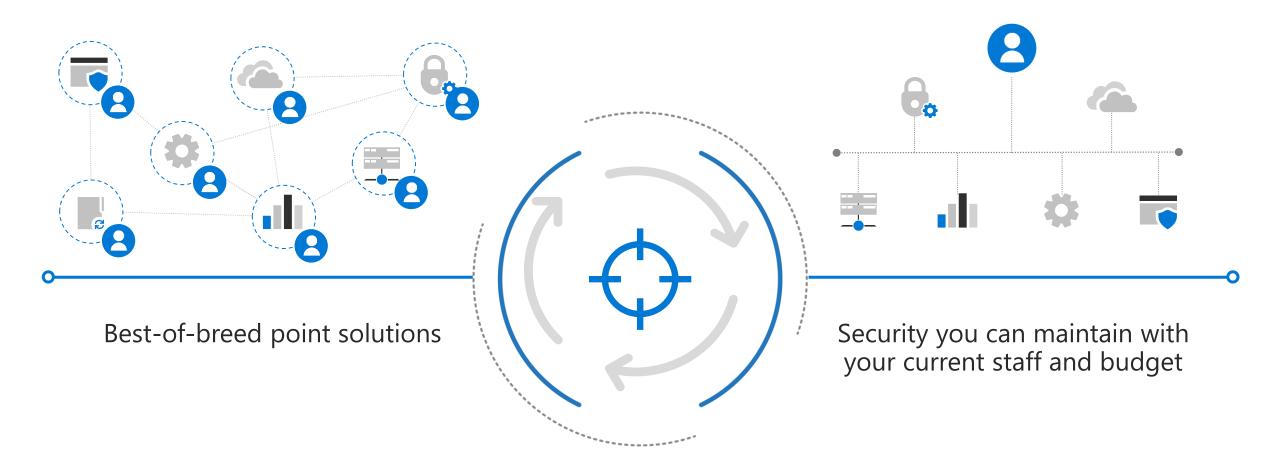
Stop attacks

With an integrated approach across the attack kill chain



Endpoint Detection and Response (EDR) & End-point Protection (EPP) Identity protection

The security paradigm needs to change.



Microsoft's unique and open security approach

Cloud-native, open and integrated platform



Reduce dependence on third party solutions Integrated capabilities premised on identity and zero trust

Frictionless user experience across clouds and devices

Unmatched threat intelligence



Unmatched magnitude and diversity of threat signals

Populated from Microsoft, third-party feeds, threat hunters

Rapid access to threat and response professionals

End-to-end threat protection

Prevents lateral movement across cyber kill chainForward and backward visibility across your estatePervasive integration through intelligent security graph

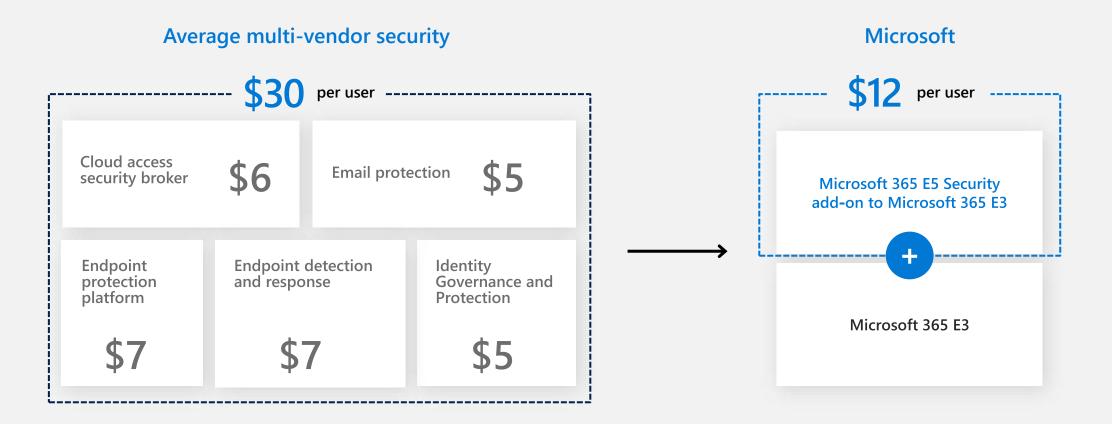
Security orchestration/automation



Reduce alert fatigue through use of machine learning Automated remediation of common incidents Scalable SIEM/SOAR capability, open to third parties



Streamline and strengthen 60% percent savings with Microsoft 365 E5 Security.



Annual estimated cost savings

COST SAVINGS CATEGORIES	20,000 seats	1,000 seats	50 seats
Vendor license cost consolidation	\$4,300,000	\$220,000	\$11,000
IT administration and deployment savings	\$6,100,000	\$330,000	\$41,000
Reduce total cost of risk	\$2,200,000	\$390,000	\$290,000
Save on automation and process improvements	\$12,000,000	\$600,000	\$30,000
	^{Up to}	^{Up to} \$1.5M	υ _{Ρ το} \$380K

Rounded estimates based on commissioned Forrester TEI studies and Microsoft Total Cost of Risk calculator and illustrate first year cost estimates. Contact your Microsoft representative for estimates for your organization.

Cyberthreats- primer

Phishing is a form of fraud in which an attacker masquerades as a reputable person or company in email or other electronic communication channels. A common phishing tactic is to send an email with a forged return address, so that the message appears to have originated from a legitimate source, making it more likely that the recipient will open it. Phishing attacks are popular with cybercriminals, because it is easier to trick someone into clicking a malicious link in a seemingly legitimate email than it is to break through a computer's defenses.

Ransomware is malicious software that blocks access to a computer system or files unless a sum of money is paid. Ransomware twists the power of encryption against you. Encryption should protect your data and files, but ransomware uses it to take files hostage. This means being locked out of your documents, spreadsheets, photos and videos, and other important files. Plus, an infected PC can spread the ransomware to other computers on your network.

"Is Microsoft Defender really as good as 3rd party antivirus solutions?"

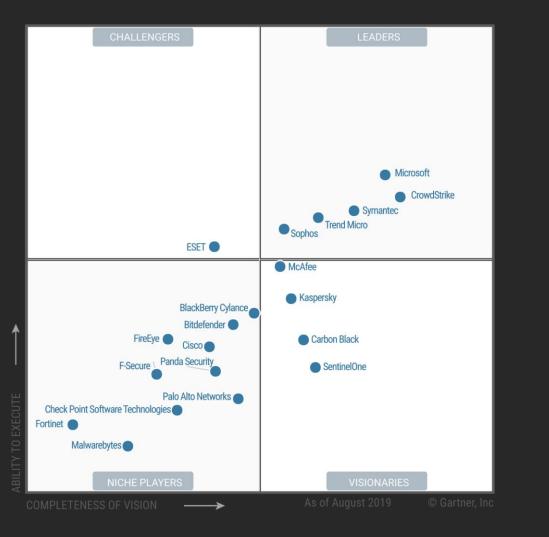
Microsoft Defender delivers comprehensive, ongoing and real-time protection against software threats like viruses, malware and spyware across email, apps, the cloud and the web.

- Leverages human experts + AI + almost 1B cloud-connected Windows devices
- Signals are analyzed by AI & protection is delivered in milliseconds
- Received perfect score in Jan/Feb 2018 test conducted by AV-TEST (independent antivirus testing firm)

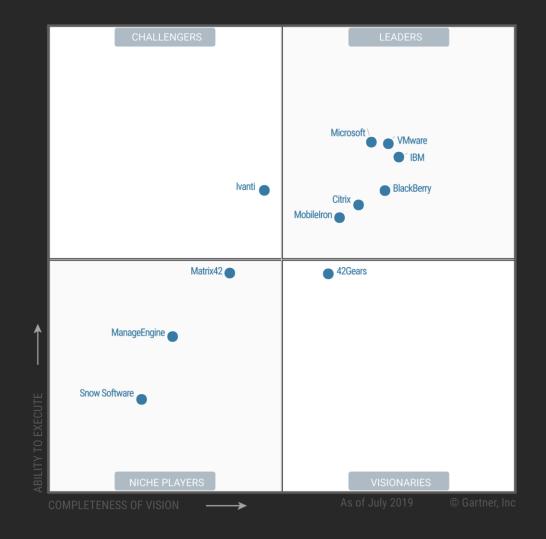


Microsoft recognized as a leading Security provider by Gartner

Endpoint protection platforms



Unified endpoint management tools



Microsoft 365 Business is stronger with new product value



Office 365 Advanced Threat Protection Microsoft Defender

- + Azure Multi Factor Authentication NEW
- + Self Service Password Writeback NEW

Office 365 Data Loss Prevention Azure Information Protection P1 Exchange Online Archiving + Conditional Access NEW

Intune

Windows Virtual Desktop Public Preview

+ Office 365 Shared Computer Activation NEW

Defend against cyberthreats Protect against phishing, ransomware, and other advanced threats

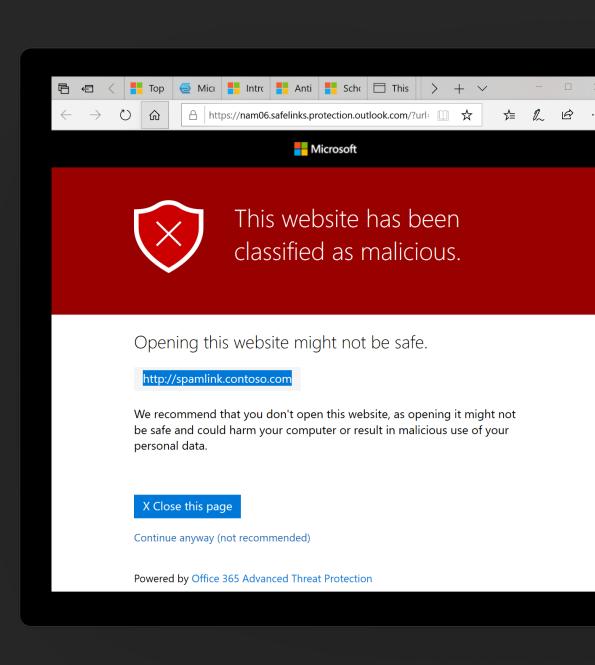
Links are **checked in real time** to warn you if destination is a malicious

Al-powered attachment scanning detects malware previously not seen with **ATP safe attachments**

Al-powered **anti-phishing intelligence** helps protect against spoofing with **ATP anti-phishing**

Advanced multifactor authentication limits attacker access even if an employee's password

Windows devices get better protection against suspicious processes like ransomware



Protect business data

Control who has access to sensitive information

Use data loss prevention policies to help keep sensitive information from falling into the wrong hands

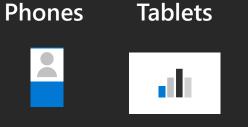
Apply encryption and restrictions like do not forward to emails and documents

Use long-term archiving to meet legal and regulatory requirements

Use Conditional Access (CA), to control which devices reach your Office 365 data. Allow or deny access depending on when the user is logging in, their location, what apps they are using

™ Send	0 Attach	Protect	Discard	•••									
Policy tip:	This message	appears to c	ontain sensi	tive inform	ation. Make	sure all rec	ipients are a	authorize	d to rece	eive it.	Learr	n more	
The follow	ving recipient is	s outside you	ır organizati	on: Alex W	ilber. <mark>Remo</mark> v	e recipient							
То	Alex V	Wilber 🗙											
Credit Card	Authorization												
	Contoso Corp 26 KB	o. Credit ca	×										
Hi Alex, Here is the Thanks	Here is the document with our credit card and bank account information												
Megan													
AA A	ві	Ap A	i≡ i≡	<u>=</u> € →=	≡≡		[™] x²	<u>X</u> 2 a	ibe 💽	۶	¶.	5	¢
Send	Discard	0	0	& ∨									C

Securing the devices







iOS and Android devices

Windows PCs

Comprehensive device management solution

Includes the <u>full</u> capabilities of Microsoft Intune

Ensures devices and apps are compliant with your organization's security requirements

Includes policies that help keep your organization data safe



Securing devices double click

2 . II

Mobile Application Management (MAM)

- Manage how data moves between apps with controls for copy, paste, download etc.
- MAM protects an organization's data within an application using app protection policies(APP).
- **Does not require device enrollment** and therefore great for BYOD scenarios.

Administration

Managed via setup wizard and simplified UI

Mobile Device Management (MDM)

- Best option for company-owned devices.
- Ability to configures mobile device policies, such as enforcing complex PINs or passwords, remote wipe/lock, device encryption, etc.
- Since it controls the entire device, **Requires device** enrollment.

Administration

Managed via Intune admin center

Additional steps to set up (provision certificates, etc)

Breaking down the MSP market for Security

Partner Types

ansactional Reseller

Focused on transaction with some project work. Usually come from PC background

Security Products Offered

• A/V with PC sale

Small MSP

Usually between 1-10 employees. Born in break-fix model. Offer basic managed service

Security Products Offered

- Basic Endpoint Protection
- Email Threat Protection
- MFA

Medium MSP

Usually between 10-150 employees. Moving into the security game quickly. Standardize on small number of vendors and train staff

Security Products Offered

- Windows Device Management
- Mobile Device Management
- Identity Protection
- Firewall

MSSP

Partners that have developed specialist skills in Security and have a number of specialists on staff. Usually over 150 employees

Security Products Offered

- SIEM
- Threat Hunting

• Security assessments Security Operations Centre (SOC) • Remote monitoring Security Remote monitoring SIEM Managed • Patching Policy Modernization Services • Network security • Compliance as a Service Profitability Low margin Low-high margin Medium- high margin High margin Many owners looking to sell or Margin pressure from support Developing & expanding Security High cost to develop business Unable to secure customers fully Not enough MSSP's in market retire over the next 5 years practice **Focus for Recruit** Focus for Connecting

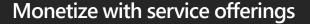
Build a profitable security practice with Microsoft



Drive deeper customer engagements

Move from basic deployment to recurring security focused customer engagements

- Cloud security assessment
- Hybrid security assessment (CSAT)
- Advanced security deployment



Transition to high-margin managed services that are focused on monitoring, alerts & compliance (outsourced security)

- Operations: monitoring & alerting
- Threat remediation
- Compliance as a service

A Secure your customers quickly

Transition from selling licenses to business outcomes by upselling Microsoft 365 BP

- Licensing sale
- Microsoft incentives
- Base security deployment

Bringing it together

\$720

Secure your customers

Sell Microsoft 365 Business

- Licensing sale
- Base security feature deployment
- Supplement on-prem AD with AAD
- Reduce operational cost

+\$310

Drive assessment

Add high-value, easy-to-sell services based on deployment of Microsoft 365.

- Cloud security assessment
- Hybrid security assessment (CSAT)
- Implement compliance features
- End-user security readiness



Monetize with services

Grow the lifetime value of the customer relationship with services that set you apart.

• Monitoring and alerting

- IAM policy management
- Device policy management
- Threat remediation (P2P)
- Compliance as a service (P2P)

Three-year average revenue per SMB seat from Microsoft 365 Business Premium

Forrester 2019 Microsoft 365 Partner Opportunity TEI study commissioned by Microsoft, year over year.

┿

Use Secure Score to drive security conversations

Helped increase cold call related lead quotes by 5X for one partner

Resources

Partner Smart Office

Using the Secure Score API

Secure Score Deep Dive

	Microsoft 365 security				
≡					
ሴ	Home	Microsoft Secure Sco	ore		
\mathbb{A}	Alerts	Overview Improvement actions Histo	ory		
\succeq	Monitoring & reports	Your secure score		History	
₽	Secure score	Tatal scars 00 (707		• 0 points in 30 days	Total score $ \smallsetminus $
Ģ	Hunting	Total score: 98 / 707 Microsoft Secure Score analyzes the protection sta		- Your secure score over time and how you com	pare to other
Ø	Classification V	identities, data, devices, apps, and infrastructure.	32 / 223	organizations.	
₽	Policies	Protection state of your Azure AD accounts and ro	les	100	
Q	Permissions	Data	6 / 219	75	
~2		Protection state of your Office 365 documents			
()	More resources	Device	60 / 245	50	
Ø	Customize navigation	Protection state of your devices		25	
	Show all	Apps	0 / 20		
		Protection state of your email and cloud apps		0	
		Infrastructure	No data to show	08 PM	
		Protection state of your Azure resources		Your score 📃 Global average	Similar seat count
		Learn more about Microsoft Secure So Get your score using Microsoft Graph		View history	
		Improvement actions			

Drive deeper customer engagements

Become the security advisor through high value services

Develop services around vulnerability assessments

Use tools to do a comprehensive security assessment for customers on a regular basis:

- Cloud security assessment
- Hybrid security assessment (CSAT)

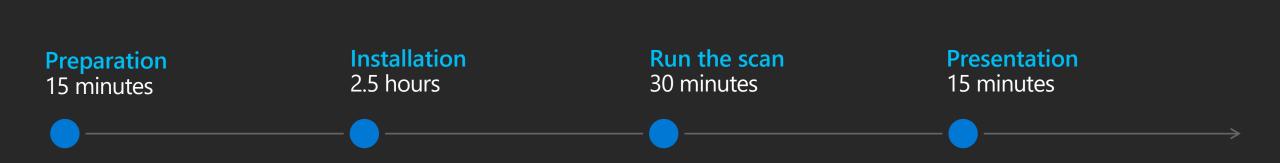
Ensure you charge for them (they are valuable!). Repeat them quarterly and use them to inform your roadmap with your customers Use M365BP to transition into advanced security services deployment projects

M365B Capability	Deploy
Advanced Threat Protection	\checkmark
Microsoft Defender (setup wizard)	\checkmark
BYOD Mobile Policies (setup Wizard)	\checkmark
MFA (baseline policies)	\checkmark
O365 Message Encryption (enabled by default)	\checkmark
Data Loss Prevention	\checkmark
Full Intune Mobile Device Management	\checkmark
Azure Information Protection	\checkmark
Conditional Access	\checkmark
Archiving & Retention Policies	\checkmark

Go deeper with a Security Assessment

New





Available @ https://cybersecurityassessmenttool.com



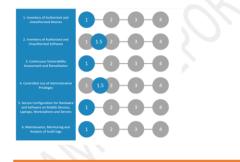
Fast & Light Deliverables

Maturity status

After reviewing the findings for each of the Security Control Domains described in detail in the Report, the overall assessment of <Customer>'s cybersecurity program has a Maturity Rating of: **Basic (1)**.



What is more important than the single, all-up Cybersecurity Maturity Rating, are the specific maturity ratings associated with each control domain. The 6 Basic CIS controls are considered essential and represent a "Cyber Hygiene" starting level.



No clear governance and policies are available, think about Cyber security Policies, data governance policies, data retention policies and make sure they align with GDPR and ISO 27001 standards.

[Recommendation] IT security is a top-level strategic issue requiring executive leadership participation as stakeholders in the process.

Highest risk findings

The findings below require <Customer> to take immediate action.

Finding	Action	Software products			
 Contractors that are no longer working for <company> still have access to classified documents</company> 	Deploy MFA Deploy AIP	 In EMS E3 bundle, licenses already available 			
 30 users with very high Administrative rights 	Deploy PIM	Upgrade to EMS E5			
 12 Windows XP machines were detected 	Upgrade the OS	Windows 10			

iatie action required]

Not taking action will keep <Customer> exposed to serious security incidents. Not addressing thes findings could lead to negative consequence in case of inquiries after a breach.

Security partner competency

Silver partners

Industry Certification Requirements
 1 Individual in M500: M365 Security Admin

- Demonstrated Customer Performance
 1000 Active Users in security workload
- Pay program fee



New

Internal use rights for M365 Co-marketing MPN benefits

Gold partners

Industry Certification Requirements

4 individuals: Pass Microsoft Professional Program in Cybersecurity AND either pass MS500 (M365 Security Admin) or AZ-500 (Azure Security Engineer)

Demonstrated Customer Performance 4000 Active Users in security workload

Pay program fee

Internal use rights for M365
 Usage incentive eligibility
 ECIF & Customer matching prioritization
 Co-marketing MPN benefits

Going to market with a security practice: path to success



Basic

Drive pre-engagement workshop and <u>threat check</u> to provide threat mitigation recommendations Execute against <u>strategy</u> <u>workshops</u> post threat check to build roadmap Leverage FastTrack and milestone-based usage incentives (15 & 40%)

Your next steps!

•••

Lead the sale with Microsoft 365 Business Premium today to drive security Develop your security practice strategy, starting with assessment Learn more about security through the assets at aka.ms/m365bpartners

Resources

- Understand our Sales programs along the customer journey: <u>aka.ms/SecurityPartnerPractice</u>
- Access resources & nominate your customers for a Security Workshop: <u>https://aka.ms/SecurityWorkshop</u>
- Learn more about Security in our "October Cyber Security Awareness Month" <u>https://aka.ms/CyberAwarenessMonth</u>

Join our community to stay connected <u>aka.ms/SecurityPartnerYammer</u>





End of Building a Security Practice.

For more information, contact <u>msftcsp@synnex.com</u>